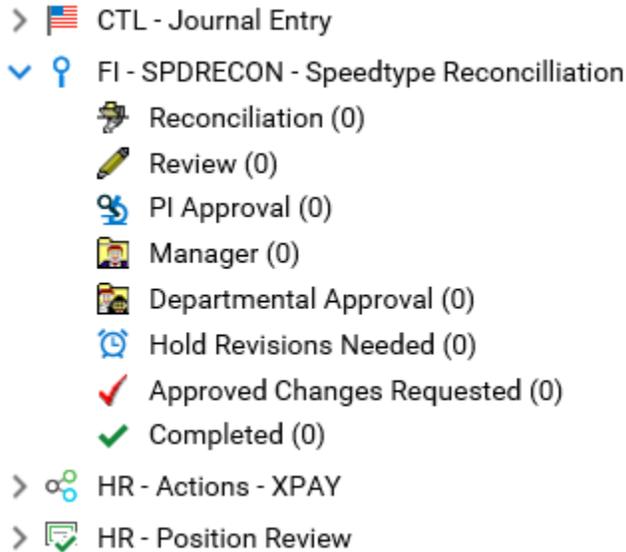
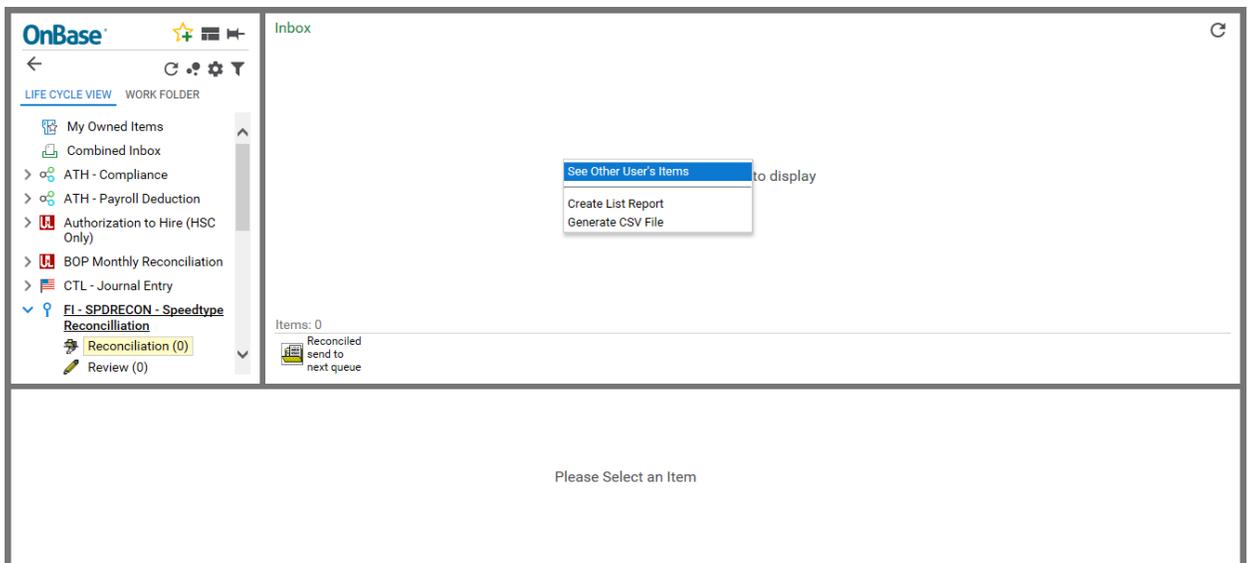


SpeedType Reconciliation Workflow - LFO Viewing in the web client

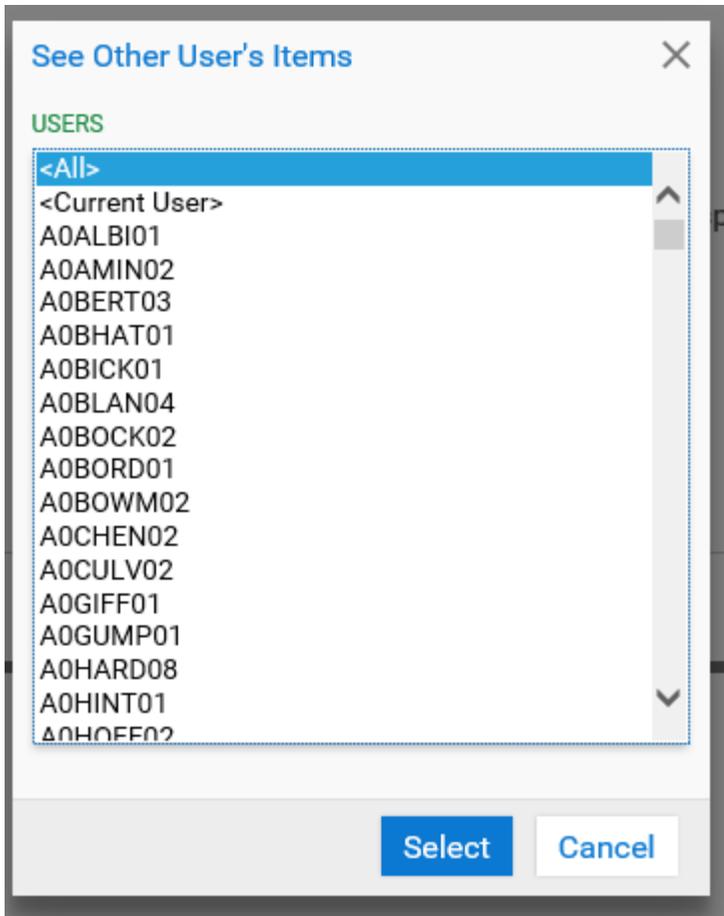
1. Expand the “FI – SPDRECON – Speedtype Reconciliation” workflow, like this:



2. Click a queue, then right-click in the blank box and click on “see other users items”



3. On the pop-up screen, select <All> and click the “select” button



4. The results will show only the forms for the VP Dean code/units of the LFO:

SPEEDTYPE	FISCAL YEAR	MONTH TEXT	VP/DEAN CODE	DEPARTMENT NUMBER	DEPARTMENT NAME
01213	2021	APRIL	42	4210200123	BIOCHEMISTRY&MOL GENETIC
01214	2021	APRIL	42	4210300123	MICROBIOLOGY
01216	2021	APRIL	42	4210500123	PHYSIOLOGY
01219	2021	APRIL	42	4210900123	F&G MED-ADMIN
01223	2021	APRIL	42	4211200123	OB/GYN ADMINISTRATIVE SUPPORT

To view the dashboard reports in the web client:

1. After login, click the menu icon (upper left corner), then click “Gallery” under “Reporting Dashboards”

DOCUMENT

Document Retrieval

New Form

Import Document

WORKFLOW

Open Workflow

STATUSVIEW

Open StatusView

FOLDERS

Open Folders

USER

Trash Can

Locked Objects

REPORTING DASHBOARDS

Gallery

2. Expand the “Shared with me” folder, then expand the “SPDRECON” folder, then click on a report:

- Gallery
- PROCARD - Transactions - Food Totals (Units 10/16/20)
 - PROCARD - Transactions Sent to Peoplesoft - Enter Date Range
 - PROCARD - Transactions Sent to Peoplesoft - Last 32 Days
 - SPDRECON - Workflow Status - Days in Queue
 - Public Items
 - Shared With Me
 - HSC Auth to Hire
 - JV - CTL - Department Request Search
 - Purchasing Department Request Status
 - Sponsored Account Renewal
 - SPDRECON
 - SPDRECON - Approval tracking report**
 - SPDRECON - Workflow Status - Days in Queue
 - HR
 - License Usage and Most Active Users
 - REGISTRAR
 - ZZZ - Not Used

SPDRECON - Approval tracking report

Export Data Parameters

SPDRECON - Approval tracking report

Grid 1

R...	F...	S...	Speed...	De...	D...	VP/Dean C...	Reconciler Comments	Review...	PI Comments	M...	Appro...	A...	Ac...	Ac...	Action Ta...	B...
1...	2...	9...	C...	MECH...	421...	P...	42					J...	St...	20...	PI APPRO...	YES
1...	2...	9...	C...	MECH...	421...	P...	42					P...	W...	20...	READY F...	YES
1...	2...	9...	C...	MECH...	421...	P...	42					S...	Ca...	20...	DEPARTM...	YES
1...	2...	9...	G...	MECH...	421...	P...	42	ZD #86342 - sending email to...	Nichola Garbett is not supposed to be on...			J...	St...	20...	PI APPRO...	YES
1...	2...	9...	G...	MECH...	421...	P...	42	ZD #86342 - sending email to...	Nichola Garbett is not supposed to be on...			J...	St...	20...	PI NOT A...	YES
1...	2...	9...	G...	MECH...	421...	P...	42	ZD #86342 - sending email to...	Nichola Garbett is not supposed to be on...			P...	W...	20...	HOLD CH...	YES
1...	2...	9...	G...	MECH...	421...	P...	42	ZD #86342 - sending email to...	Nichola Garbett is not supposed to be on...			P...	W...	20...	READY F...	YES
1...	2...	9...	G...	MECH...	421...	P...	42	ZD #86342 - sending email to...	Nichola Garbett is not supposed to be on...			P...	W...	20...	REVISION...	YES
2...	2...	9...	C...	PARTL...	421...	P...	42	p.w. - University report is uplo...				J...	Wl...	20...	PI APPRO...	YES
2...	2...	9...	C...	PARTL...	421...	P...	42	p.w. - University report is uplo...				P...	W...	20...	READY F...	YES
2...	2...	9...	C...	PARTL...	421...	P...	42	p.w. - University report is uplo...				S...	Ca...	20...	DEPARTM...	YES
2...	2...	9...	C...	PARTL...	421...	P...	42	p.w. - University report is uplo...				S...	Wl...	20...	REVIEWE...	YES
2...	2...	9...	E...	PHAR...	421...	P...	42					K...	H...	20...	REVIEWE...	YES
2...	2...	9...	E...	PHAR...	421...	P...	42					P...	Wl...	20...	READY F...	YES
2...	2...	9...	E...	PHAR...	421...	P...	42					S...	Ca...	20...	DEPARTM...	YES
2...	2...	9...	G...	PARTL...	421...	P...	42					J...	Wl...	20...	PI APPRO...	YES